



To Transfer and Donate Securities In Kind to Aboyne Rural Hospice

Share transfers from donor brokerage accounts to charity accounts:

The process involves the donor requesting their broker transfer securities from their account to the charity's account. A charitable tax receipt representing the fair market value of the transferred (sold) shares on the day Aboyne Rural Hospice's financial institution receives them will be issued within 60 days.

The process has two options:

Stone Advisory Group Assistance: *Complete the form and send it to the Stone Advisory Group, directing them to process the donation on your behalf.*

Self-Processing: *You or your broker can use the form's account information to process the donation directly. Regardless, please forward a copy of the completed form to the Stone Advisory Group and indicate this is a copy for their records. This copy allows them to confirm the donation details upon the donation's receipt.*

To activate a transfer/donation of securities:

Donor Name	
Donor Address	
Account Number	
Broker Name	
Firm	
Broker Address	
Broker Phone	
Broker Email	

My signature authorizes you to transfer the following securities to the Aboyne Rural Hospice securities account as a charitable gift-in-kind.

Authorizing signature (donor)

Date

No. of Shares	Security Name	Security Symbol/ADP Code	Estimated Value (\$)

To the Account of: Aboyne Rural Hospice
 Account Number: 825-99655-18
 ScotiaMcLeod, a division of Scotia Capital Inc.
 115 King Street South, Suite 210
 Waterloo, ON N2J 5A3
 Advisor: Bill Stone, Jr., PFP, CIM
 Senior Wealth Advisor, Portfolio Manager
 519.571.3721

**IMPORTANT – Donor or Donor's Broker MUST provide
 a completed copy of this form to both:**

Aboyne Rural Hospice at coryjmckay@gmail.com
 ScotiaMcLeod at stoneadvisorygroup@scotiawealth.com

to ensure the timely issuance of the donation receipt.

Administrative Associate: Lillian Gutierrez
 519.571.3717